

Consensus for Q2 2010

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	1,437	286	752	408
Min	1,308	258	688	376
Max	1,599	303	815	497

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	169	1	115	62
Min	155	-6	105	57
Max	181	6	130	68

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	11.7%	0.2%	15.3%	15.2%
Min	9.5%	-2.3%	13.6%	11.0%
Max	12.8%	2.0%	16.5%	16.7%

Adjusted EPS	Total
Consensus	1.00
Min	0.81
Max	1.07

Reported EPS	Total
Consensus	0.87
Min	0.39
Max	1.07

Consensus for 2010

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	5,302	1,072	2,764	1,481
Min	5,155	1,035	2,666	1,433
Max	5,442	1,100	2,865	1,595

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	544	-11	402	194
Min	491	-40	368	174
Max	595	4	434	216

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	10.3%	-1.2%	14.7%	13.3%
Min	9.3%	-3.7%	13.7%	12.5%
Max	11.2%	0.4%	15.5%	14.3%

Adjusted EPS	Total
Consensus	2.42
Min	1.25
Max	2.96

Reported EPS	Total
Consensus	1.96
Min	0.75
Max	2.96